Teimely Fiduciary Topics & Your Business:
Complimentary Briefing on 5/16

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Green Bay, WI – Locally owned KerberRose Certified Public Accountants will host a Fiduciary Breakfast Briefing on May 16th from 8am to 11am. This presentation is in partnership with KeberRose Retirement Plan Services, Blackrock, and TRA. The event will be held at the KerberRose Green Bay office, 487 Riverwood Lane.

We invite you to register for this informational and timely presentation regarding timely fiduciary topics. Learn how incorporated retirement plan designs help create better retirement outcomes for your employees. Discover the steps an employer can take to reduce the liability of offering a retirement plan. We will also discuss the ways an employer (fiduciary) can outsource their responsibilities to help reduce liability.

Fiduciary Topics & Presenters:
- Plan Design - Unlocking a 401k Plans Potential & Avoiding Unintended Consequences; Presented By: Kyle Schmidt, Blackrock
- 8 Steps to Reducing Fiduciary Liability; Presented By: Tony Powers, KerberRose
- Fiduciary Outsourcing; Presented By: Brad High, TRA & Tony Powers, KerberRose

Register to attend this complimentary meeting by calling (888) 324-6410 or emailing 401kservices@kerberrose.com